

Unitholder Engagement

ENSURING SHARED GROWTH THROUGH MEANINGFUL INTERACTIONS

At Brookfield India REIT, we consider our unitholders as partners in long-term value creation. We have developed a robust unitholder engagement process to foster and nurture our relationship.

KEY CONCERNS AND EXPECTATIONS	METHOD OF ENGAGEMENT	AREAS OF EMPHASIS
<ul style="list-style-type: none"> Consistent return on investments Long-term viability and sustainable growth Wealth creation Timely disclosures, transparency and compliance 	<ul style="list-style-type: none"> Quarterly earning calls Periodic meetings, one – on-one meetings, group meetings Half yearly reports/annual reports Annual Unitholder’s meeting Media updates Website Grievance Redressal 	<ul style="list-style-type: none"> Financial Performance Asset Performance Risk Management Environment, Social & Governance Disclosure and Compliances

SPONSOR’S COMMITMENT

15.0 M sf /
₹190B

ACQUISITION PIPELINE

54.4%

SPONSOR’S STAKE POST-IPO

HOW WE USED IPO PROCEEDS

₹35,750M
REPAYMENT OF DEBT OF ASSET SPVS

₹2,250M
ISSUE EXPENSES AND GENERAL CORPORATE PURPOSES

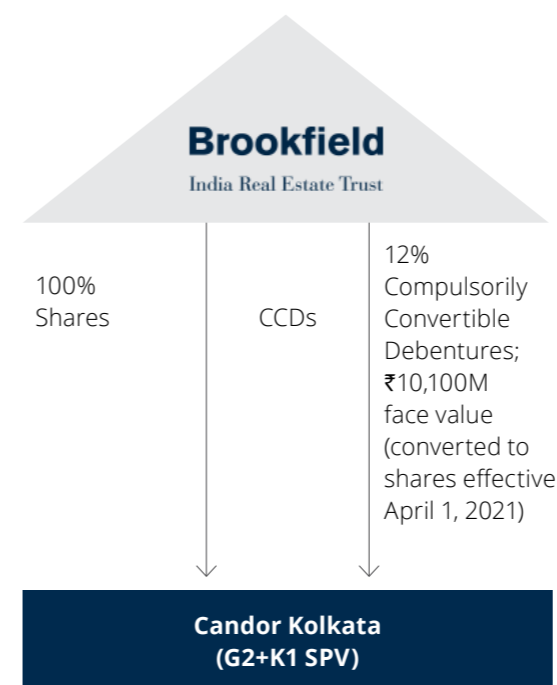
HIGHLIGHTS OF INITIAL PUBLIC OFFERING

We executed a highly successful IPO during the year, raising money from an extremely diverse set of investors.

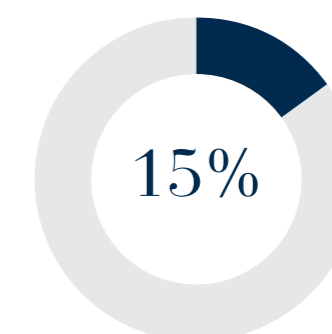
Date of listing	February 16, 2021
Fresh issue size	₹38,000 M
Main book subscription	8 times
Issue price per unit	₹275
Units outstanding	302.8 M
Market capitalization at IPO price	₹83.3 B

GREATER TAX-FREE DISTRIBUTIONS

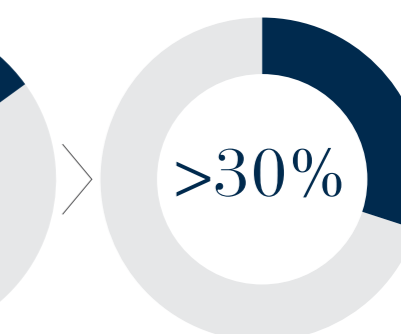
OWNERSHIP AT IPO



FY22 NDCF % TAX FREE, AT IPO



FY22 NDCF % TAX FREE, POST CONVERSION



Doubling the tax-free component

CONTACT PERSON FOR UNITHOLDER ENGAGEMENT

Mr. Sanjeev K Sharma
Chief Investor Relations Officer

Ms. Ruhi Goswami
Compliance Officer

Email Id : reit.compliance@brookfieldproperties.com