

May 28, 2024

BSE Limited

The Corporate Relations Department,
25th Floor, P J Towers, Dalal Street
Fort, Mumbai – 400 001

SCRIP CODE: 543261**SCRIP ID: BIRET****SCRIP CODE OF CP – 725377/726939****SCRIP ID OF CP – BIRET17823/BIRET29424****National Stock Exchange of India Limited**

The Corporate Relations Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra(E),
Mumbai – 400 051

SYMBOL: BIRET

Subject: *Corrigendum to the notice of extraordinary meeting dated May 15, 2024, for conducting the Extraordinary Meeting of the unitholders of Brookfield India Real Estate Trust scheduled to be held on Friday, June 14, 2024 at 4:00 P.M. (IST) through Video Conference/ other Audio-Visual Means and Transaction Document dated May 15, 2024.*

Reference: *Letter dated May 16, 2024, w.r.t Intimation of Unitholders Meeting and Transaction Document.*

Dear Sir/Ma'am,

We refer to the intimation dated May 16, 2024 wherein it was intimated that Brookfield India Real Estate Trust ("**Brookfield India REIT**"), acting through its Manager, Brookprop Management Services Private Limited (the "**Manager**"), had issued notice dated May 15, 2024 (the "**Notice**") for conducting the extraordinary meeting ("**EM**") of the unitholders of Brookfield India REIT ("**Unitholders**") scheduled to be held on June 14, 2024 at 4:00 P.M. IST through Video Conference/ other Audio-Visual Means, for seeking approval of the Unitholders for the matter stated in the Notice.

A corrigendum is being issued to amend/alter the details with respect to the ultimate beneficial owners of two of the proposed allottee(s) in the proposed preferential issue and inclusion of these details at point no. 7 at the Item No. 1 of the Explanatory Statement of the said Notice of EM and in the disclosure of ultimate beneficial owners in the Transaction Document and other alteration in the Transaction Document.

A copy of the detailed corrigendum to the EM Notice is being enclosed herewith as **Annexure I** and corrigendum to the Transaction Document as **Annexure II**.

Unitholders and other stakeholders are requested to read the EM Notice in conjunction with this Corrigendum. Except as detailed in the attached corrigendum, all other terms and contents of the Notice of EM and Transaction Document dated May 15, 2024 shall remain unchanged.

The notice of the EM, corrigendum to the Notice of EM and corrigendum to the Transaction Document dated May 28, 2024 and other relevant documents are also available on our website at <https://www.brookfieldindiareit.in/>.

You are requested to take the above information on record.

Thanking You.
Yours Faithfully,

BROOKPROP MANAGEMENT SERVICES PRIVATE LIMITED (As Manager of Brookfield India Real Estate Trust)

Registered Office: Godrej BKC, Office No.2, 4th Floor, Plot C-68, 3rd Avenue, G-Block, Bandra Kurla Complex, Mumbai – 400051
Correspondence Address: 1st Floor, Asset No. 8, Unit No. 101, Worldmark-2, Hospitality District Aerocity, IGI Airport, New Delhi 110037
T: 0124-3821400; 022-45832450 E: reit.compliance@brookfield.com; reit.manager@brookfield.com
Website of Brookfield India Real Estate Trust: <https://www.brookfieldindiareit.in/> CIN: U74999MH2018FTC306865

Brookfield

India Real Estate Trust

For **Brookprop Management Services Private Limited**
(as manager of Brookfield India Real Estate Trust)

Saurabh Jain
Company Secretary & Compliance Officer

CC:
Axis Trustee Services Limited
Axis House, Bombay Dyeing Mills Compound
Pandurang Budhkar Marg, Worli
Mumbai 400 025, Maharashtra, India

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Brookfield

India Real Estate Trust

BROOKFIELD INDIA REAL ESTATE TRUST

(Registered in the Republic of India as an irrevocable trust under the Indian Trusts Act, 1882 and as a real estate investment trust under the Securities and Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014, having registration number IN/REIT/20-21/0004)

Principal Place of Business: 1st Floor, Asset No. 8, Unit No. 101, Worldmark-2, Hospitality District Aerocity, IGI Airport, New Delhi 110037

Compliance Officer: Mr. Saurabh Jain

Tel: +91 11 4929 5555; **E-mail:** reit.compliance@brookfield.com; **Website:** brookfieldindiareit.in

CORRIGENDUM TO NOTICE OF THE EXTRAORDINARY MEETING (“EM”) OF THE UNITHOLDERS SCHEDULED TO BE HELD ON JUNE 14, 2024 AT 4:00 P.M. (IST) THROUGH VIDEO CONFERENCING (“VC”) / OTHER AUDIO-VISUAL MEANS (“OAVM”) TO TRANSACT THE BUSINESS AS SET OUT IN THE NOTICE OF EXTRAORDINARY MEETING DATED MAY 15, 2024 (“NOTICE”) AND THE PRINCIPAL PLACE OF BUSINESS SHALL BE DEEMED TO BE THE VENUE OF THE MEETING:

Brookfield India Real Estate Trust (“**Brookfield India REIT**”), acting through its Manager, Brookprop Management Services Private Limited (the “**Manager**”), had issued notice dated May 15, 2024 (the “**Notice**”) for conducting the extraordinary meeting (“**EM**”) of the unitholders of Brookfield India REIT scheduled to be held on June 14, 2024, at 4:00 P.M. (IST) through Video Conferencing (“**VC**”) / Other Audio-Visual Means (“**OAVM**”).

In compliance with the applicable provision of Securities and Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014, as amended, including any applicable circulars, notifications, guidelines and clarifications issued thereunder from time to time (the “**REIT Regulations**”) provision of Chapter 9 of master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2024/43 dated May 15, 2024 (“**REIT Master Circular**”), the Notice of the EM has been sent to the Unitholders of the Brookfield India REIT, whose email address were registered with the Brookfield India REIT/ Registrar and Transfer Agent - Link Intime India Private Limited, as of Friday, May 10, 2024.

This corrigendum is being issued to the Notice to amend/alter the details provided as mentioned herein.

With respect to ***Identity of the natural persons who are the ultimate beneficial owners of the units proposed to be allotted and/or who are ultimately control the proposed allottee(s)*** as mentioned in the Point no. 7 of Item No. 1 of the Explanatory Statement, is replaced with the following table.

Proposed Allottees	Ultimate Beneficial Owners of the units proposed to be allotted and/or who are ultimately control the proposed allottee(s)
Bharti Enterprises Limited	Sunil Bharti Mittal Rakesh Bharti Mittal Rajan Bharti Mittal

Bharti (SBM) Holdings Private Limited	Sunil Bharti Mittal Nyna Mittal
Bharti (RM) Holdings Private Limited	Rakesh Bharti Mittal Deepika Mittal
Bharti (RBM) Holdings Private Limited	Rajan Bharti Mittal Armaan Bharti Mittal
Bharti (Satya) Trustees Private Limited on behalf of Bharti (Satya) Family Trust.	Sunil Bharti Mittal Rakesh Bharti Mittal Rajan Bharti Mittal
Bharti (RM) Holdings Private Limited jointly with Rakesh Bharti Mittal	Rakesh Bharti Mittal Deepika Mittal
Bharti (RBM) Holdings Private Limited jointly with Rajan Bharti Mittal	Rajan Bharti Mittal Armaan Bharti Mittal
Bharti (SBM) Holdings Private Limited jointly with Sunil Bharti Mittal	Sunil Bharti Mittal Nyna Mittal

KINDLY NOTE THAT THE BUSINESS AND RESOLUTION MENTIONED IN THE NOTICE AND EXPLANATORY STATEMENT AND TRANSACTION DOCUMENT SHALL REMAIN THE SAME (EXCEPT AS MENTIONED ABOVE).

This Corrigendum to the Notice of the EM shall form an integral part of the Notice of the EM which has already been circulated to the unitholders of the Brookfield India REIT on May 15, 2024 and on and from the date hereof, the Notice of the EM shall always be read in conjunction with this Corrigendum. This Corrigendum is also available on the website of BSE Limited (www.bseindia.com), the National Stock Exchange of India Limited (www.nseindia.com) and on the website of the Brookfield India REIT (www.brookfieldindiareit.in) Registrar and Share Transfer Agent of Brookfield India REIT, Link Intime India Private Limited ('RTA'), at <https://instavote.linkintime.co.in>. All other contents of the Notice of the EM and Explanatory Statement thereof, save and except as amended or modified or supplemented by this Corrigendum, shall remain unchanged.

**For and on behalf of the Brookfield India Real Estate Trust,
(acting through the Manager, Brookprop Management Services Private Limited)**

**Sd/-
Saurabh Jain
Company Secretary and Compliance Officer
Date: May 28, 2024
Place: New Delhi**

Brookfield

India Real Estate Trust

BROOKFIELD INDIA REAL ESTATE TRUST

(Registered in the Republic of India as an irrevocable trust under the Indian Trusts Act, 1882 and as a real estate investment trust under the Securities and Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014, having registration number IN/REIT/20-21/0004)

Principal Place of Business: 1st Floor, Asset No. 8, Unit No. 101, Worldmark-2, Hospitality District Aerocity, IGI Airport, New Delhi 110037

Compliance Officer: Mr. Saurabh Jain

Tel: +91 11 4929 5555; **E-mail:** reit.compliance@brookfield.com; **Website:** brookfieldindiareit.in

CORRIGENDUM TO THE TRANSACTION DOCUMENT DATED MAY 15, 2024 ISSUED BY BROOKPROP MANAGEMENT SERVICES PRIVATE LIMITED (IN ITS CAPACITY AS MANAGER TO BROOKFIELD INDIA REAL ESTATE TRUST (“BROOKFIELD INDIA REIT”) IN THE CONTEXT OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (REAL ESTATE INVESTMENT TRUSTS) REGULATIONS, 2014, AS AMENDED, ON A VOLUNTARY BASIS TO THE UNITHOLDERS, IN RELATION TO THE ACQUISITION OF 50% OF THE SHARE CAPITAL (ON A FULLY DILUTED BASIS) OF ROSTRUM REALTY PRIVATE LIMITED (“TARGET ENTITY”) BY WAY OF ACQUISITION OF 50% OF THE SHARE CAPITAL FROM BHARTI (SBM) HOLDINGS PRIVATE LIMITED, BHARTI (RM) HOLDINGS PRIVATE LIMITED, BHARTI (RBM) HOLDINGS PRIVATE LIMITED, BHARTI (SATYA) TRUSTEES PRIVATE LIMITED, BHARTI ENTERPRISES LIMITED, BHARTI (SBM) HOLDINGS PRIVATE LIMITED JOINTLY WITH SUNIL BHARTI MITTAL, BHARTI (RM) HOLDINGS PRIVATE LIMITED JOINTLY WITH RAKESH BHARTI MITTAL AND BHARTI (RBM) HOLDINGS PRIVATE LIMITED JOINTLY WITH RAJAN BHARTI MITTAL (COLLECTIVELY THE “BHARTI GROUP”) FOR AN ACQUISITION PRICE OF ₹60,000 MILLION (THE “NORTH COMMERCIAL PORTFOLIO ACQUISITION”).

Brookfield India Real Estate Trust (“**Brookfield India REIT**”), acting through its Manager, Brookprop Management Services Private Limited (the “**Manager**”), had issued transaction document dated May 15, 2024, on voluntarily basis, to be read along with Notice of Extraordinary Meeting and Explanatory Statement.

This corrigendum to the Transaction Document is being issued to amend/alter the details provided under Transaction Document dated May 15, 2024, as mentioned herein.

1. In section I.B. titled “*Overview of the North Commercial Portfolio Acquisition*”, the details of “*Selling Parties*” shall be replaced with the following:

“Bharti (SBM) Holdings Private Limited, Bharti (RM) Holdings Private Limited, Bharti (RBM) Holdings Private Limited, Bharti (Satya) Trustees Private Limited, Bharti Enterprises Limited, Bharti (SBM) Holdings Private Limited jointly with Sunil Bharti Mittal, Bharti (RM) Holdings

Private Limited jointly with Rakesh Bharti Mittal and Bharti (RBM) Holdings Private Limited jointly with Rajan Bharti Mittal'

2. In Section G, with respect to **Ultimate Beneficial Ownership** as mentioned in the Transaction Document, is replaced with the following table:

S.No	Name of the shareholder of the Target Entity	% of shareholding as on date in the Target Entity	% of shareholding in the Target Entity prior to Closing under the SPA	Details of Beneficial owner
1	Bharti (SBM) Holdings Private Limited	12.76%	12.51%	Mr. Sunil Bharti Mittal Ms. Nyna Mittal
2	Bharti (RM) Holdings Private Limited	7.98%	7.82%	Mr. Rakesh Bharti Mittal Ms. Deepika Mittal
3	Bharti (RBM) Holdings Private Limited	7.98%	7.82%	Mr. Rajan Bharti Mittal Mr. Armaan Bharti Mittal
4	Bharti (Satya) Trustees Private Limited on behalf of Bharti (Satya) Family Trust.	3.19%	3.13%	Mr. Sunil Bharti Mittal Mr. Rakesh Bharti Mittal Mr. Rajan Bharti Mittal
5	Bharti (SBM) Holdings Private Limited jointly with Sunil Bharti Mittal	0.00%	0.00%	Mr. Sunil Bharti Mittal Ms. Nyna Mittal
6	Bharti (RM) Holdings Private Limited jointly with Rakesh Bharti Mittal	0.00%	0.00%	Mr. Rakesh Bharti Mittal Ms. Deepika Mittal
7	Bharti (RBM) Holdings Private Limited jointly with Rajan Bharti Mittal	0.00%	0.00%	Mr. Rajan Bharti Mittal Mr. Armaan Bharti Mittal
8	Bharti Enterprises Limited	17.09%	18.72%	Mr. Sunil Bharti Mittal Mr. Rakesh Bharti Mittal Mr. Rajan Bharti Mittal

3. Further, the definition of the Bharti Group, in the section titled “*Definitions*” is updated as set out below:

“Bharti (SBM) Holdings Private Limited, Bharti (RM) Holdings Private Limited, Bharti (RBM) Holdings Private Limited, Bharti (Satya) Trustees Private Limited, Bharti Enterprises Limited, Bharti (SBM) Holdings Private Limited jointly with Sunil Bharti Mittal, Bharti (RM) Holdings Private Limited jointly with Rakesh Bharti Mittal and Bharti (RBM) Holdings Private Limited jointly with Rajan Bharti Mittal.

It is clarified that, in the context of the parties to the SPA, the “Bharti Group” shall mean Bharti (SBM) Holdings Private Limited, Bharti (RM) Holdings Private Limited, Bharti (RBM) Holdings Private Limited, Bharti (Satya) Trustees Private Limited and Bharti Enterprises Limited.”

**For and on behalf of the Brookfield India Real Estate Trust,
(acting through the Manager, Brookprop Management Services Private Limited)**

**Sd/-
Saurabh Jain
Company Secretary and Compliance Officer
Date: May 28, 2024
Place: New Delhi**