

# Brookfield

India Real Estate Trust

## BROOKFIELD INDIA REAL ESTATE TRUST

*(Registered in the Republic of India as an irrevocable trust under the Indian Trusts Act, 1882 and as a real estate investment trust under the Securities and Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014, having registration number IN/REIT/20-21/0004)*

**Principal Place of Business:** 1st Floor, Asset No. 8, Unit No. 101, Worldmark-2, Hospitality District Aerocity, IGI Airport, New Delhi 110037

**Compliance Officer:** Mr. Saurabh Jain

**Tel:** +91 11 4929 5555; **E-mail:** reit.compliance@brookfield.com; **Website:** brookfieldindiareit.in

### NOTICE

NOTICE IS HEREBY GIVEN THAT AN EXTRAORDINARY MEETING ("EM") OF THE UNITHOLDERS OF BROOKFIELD INDIA REAL ESTATE TRUST ("BROOKFIELD INDIA REIT") (THE "UNITHOLDERS") WILL BE HELD ON TUESDAY, AUGUST 26, 2025 AT 03:00 P.M. IST THROUGH VIDEO CONFERENCING ("VC") / OTHER AUDIO-VISUAL MEANS ("OAVM") TO TRANSACT THE FOLLOWING BUSINESS ("NOTICE") AND THE PRINCIPAL PLACE OF BUSINESS SHALL BE DEEMED TO BE THE VENUE OF THE MEETING:

**RESOLUTION UNDER REGULATION 22(6) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (REAL ESTATE INVESTMENT TRUSTS) REGULATIONS, 2014.**

**1. TO CONSIDER AND APPROVE A PREFERENTIAL ISSUE OF UPTO 32,258,065 UNITS OF BROOKFIELD INDIA REAL ESTATE TRUST.**

*To consider and if thought fit, to pass the following resolution(s) by way of special majority (i.e., where the votes cast in favour of the resolution shall be at least sixty per cent (60%) of total votes cast for the resolution) in accordance with Regulation 22(6) of the Securities and Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014, as amended:*

**"RESOLVED THAT** pursuant to the provisions of the Securities and Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014, as amended, including any applicable circulars, notifications, guidelines and clarifications issued thereunder from time to time (the **"REIT Regulations"**) and provisions of Chapter 10 of the master circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2025/99 dated July 11, 2025 (the **"REIT Master Circular"**) on guidelines for preferential issue of units and institutional placement of units by listed REITs issued by the Securities and Exchange Board of India (**"SEBI"**) (as amended or clarified from time to time) and any other applicable provisions under the REIT Regulations and the REIT Master Circular, the terms of the trust deed, investment management agreement, the applicable provisions of the Foreign Exchange Management Act, 1999 and the rules and regulations issued thereunder, and such other applicable rules, regulations, guidelines, notifications, clarifications and circulars issued by the Government of India, the Reserve Bank of India, the SEBI, the stock exchanges where the units of Brookfield India Real Estate Trust (**"Brookfield India REIT"** and the **"Units"**) are listed and any other regulatory or statutory authorities under any other applicable law, each as amended or clarified from time to time (such authorities **"Governmental Authorities"**) and such law to the extent applicable and subject to the terms, conditions, modifications, consents, sanctions and approvals of the Governmental Authorities as may be necessary and which may be agreed to by the board of directors (**"Board"**) of Brookprop Management Services Private Limited in the capacity of manager of Brookfield India REIT (**"Manager"**) (which shall be deemed to include any duly constituted committee of the Board of the Manager to exercise its powers including the powers conferred by these resolutions), the consent of the unitholders of Brookfield India REIT (**"Unitholders"**) be and is hereby accorded to create, make invitations to offer, issue and allot, in one or more allotments, up to 32,258,065 Units at a price of Rs. 310 per unit (Rupees Three Hundred and Ten only) *(which is higher than the minimum issue*

*price determined as per the pricing formula given in the para 10.5.(A)(10.5.1) of Chapter 10 of REIT Master Circular)* to specified identified third parties (the “**Third Parties**”) as set out in the explanatory statement on a preferential basis (the “**Third Party Preferential Issue**”), subject to and in accordance with the terms of the unit subscription agreements between Brookfield India REIT and the Third Parties, respectively (“**Unit Subscription Agreements**”) and any other document(s), each as amended, supplemented or modified, entered into with the Third Parties

**RESOLVED FURTHER THAT** in case of issue and allotment of Units by way of the Third party Preferential Issue in terms of the REIT Master Circular:

- the Manager shall determine the specific Third Parties who will be allotted Units and the number of Units to be allotted, based on the terms of the Unit Subscription Agreements entered into with each of the Third Parties and based on the approvals of the stock exchanges;
- the relevant date for purposes of pricing of the Units to be issued shall be Friday, July 25, 2025, i.e., the date 30 (Thirty) days prior to the date on which the meeting of the Unitholders is to be held to consider the Third Party Preferential Issue in accordance with the REIT Master Circular.
- the Units shall be allotted in dematerialized form within 15 (Fifteen) days from the date of this resolution, provided that in case the approval of any regulatory, governmental or statutory body/agency is required, the period of 15 (Fifteen) days will commence from the date of approval from such regulatory, governmental or statutory body/agency;
- the Units shall rank *pari-passu* in all respects including entitlement to distributions, voting rights or otherwise, with the existing Units of the Brookfield India REIT as may be provided under the terms of issue and in accordance with the transaction document agreements, etc.;
- the Units to be created, issued, offered and allotted shall be subject to the provisions of the trust deed and the investment management agreement of the Brookfield India REIT; and
- no partly paid-up Units shall be issued/ allotted.

**RESOLVED FURTHER THAT** the consent of the Unitholders be and is hereby accorded and the Board of the Manager (including any committee(s) thereof) be and is hereby also authorized, on behalf of Brookfield India REIT to do all acts, deeds, things, and matters, including sub-delegation of all, or any of these powers, as may be required or are necessary, execution of various agreements with respect to the Third Party Preferential Issue, to give effect to this resolution or otherwise as considered by the Board of the Manager (including any committee(s) thereof) to be in the best interest of Brookfield India REIT, for the purpose of giving effect to the offer, issue or allotment of Units through the Third Party Preferential Issue, including without limitation, terms and conditions for issuance of Units including the number of such Units that may be offered and allotted and the specific allottees to whom such Units will be allotted, including finalising the specific allottees based on the approval of the stock exchanges, issue price, timing for issuance of such Units and shall be entitled to vary, modify or alter any of the terms and conditions as it may deem expedient, entering into and executing arrangements with advisors including legal and financial advisors, depositories, custodians, registrars, escrow agents and executing other agreements, including any amendments or supplements thereto, as necessary or appropriate and to finalize, approve or issue any document(s) or agreement(s) related to the Third Party Preferential Issue, and filing such documents (in draft or final form) with any Indian or foreign regulatory authority, including the Reserve Bank of India, the SEBI, the stock exchanges where the Units of the Brookfield India REIT are listed, and any other regulatory or statutory authorities under any other applicable law, making applications for consent to such third parties as may be determined by the Board of the Manager in its absolute discretion and sign all deeds, documents and writings and to pay any fees, commission, remuneration and expenses relating thereto and with power on behalf of the Brookfield India REIT to settle all questions, difficulties or doubts that may arise in regard to the Third Party Preferential Issue, invitation to offer, issue or allotment of

Units and take all steps which are incidental and ancillary in this connection, as it may in its absolute discretion deem fit without being required to seek further consent or approval of the Unitholders or otherwise to the end and intent that the Unitholders shall be deemed to have given their approval thereto expressly by the authority of this resolution.

**RESOLVED FURTHER THAT** all actions taken by the Board of the Manager (including any committee(s) thereof) authorized pursuant to the above resolution in connection with any matter(s) referred to or contemplated in the foregoing resolution be and are hereby approved, ratified and confirmed in all respects.”

**For and on behalf of the Brookfield India Real Estate Trust,  
(acting through the Manager, Brookprop Management Services Private Limited)**

**Sd/-**

**Saurabh Jain**

**Company Secretary and Compliance Officer**

**Date: August 1, 2025**

**Place: Mumbai**

## EXPLANATORY STATEMENT

### Item No. 1

It is proposed to issue units through a preferential issue (“Units”) to specified third party investors (“Third Parties”) on a preferential basis (“Third Party Preferential Issue”), subject to and in accordance with the terms of the unit subscription agreements and any other document, each as amended, supplemented or modified, entered into between the Third Parties and Brookfield India REIT, Securities and Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014, together with the notifications, circulars, guidelines and clarifications issued thereunder, each as amended from time to time (“REIT Regulations”), provisions of Chapter 10 of the master circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2025/99 dated July 11, 2025 (the “REIT Master Circular”) on guidelines for preferential issue of units and institutional placement of units by listed REITs issued by the Securities and Exchange Board of India (“SEBI”) (as amended or clarified from time to time) and other circulars issued from time to time (collectively the “Circular”) and other applicable law.

The details of the Units proposed to be allotted to the Third Parties under the Third-Party Preferential Issue are as follows:

S. No	Name of the Investor	Category of Investor (Non-Sponsor)	No. of Units to be allotted	Price per unit (in Rs.)	Total Amount (In Rs.)
1	360 One Real Asset Advantage Fund	Alternate Investment Fund - Category II	2,580,673	310	800,008,630
2	A.K.M Enterprises Private Limited	Domestic Body Corporate	322,580	310	99,999,800
3	M/s Advait Enterprises*	Partnership Firm	322,580	310	99,999,800
4	Mr. Ajaykiran Kantilal Gudka and Mrs. Harsha Ajaykiran Gudka	Resident Individual	161,290	310	49,999,900
5	Mrs. Alka Manohar Gupta and Mr. Manohar Revadmal Gupta	Non-Resident Individual	322,580	310	99,999,800
6	Alpa Laboratories Limited	Domestic Body Corporate	322,580	310	99,999,800
7	Mr. Amit Rajendra Goenka	Resident Individual	322,580	310	99,999,800
8	Mr. Anurang Jain and Mrs. Varsha Anurang Jain	Resident Individual	645,161	310	199,999,910
9	M/s Ara Investments*	Partnership Firm	806,451	310	249,999,810
10	Mr. Ashit Mahesh Shah	Resident Individual	645,161	310	199,999,910
11	M/s Ashra Family Trust*	Trust	322,580	310	99,999,800
12	BKC Properties Private Limited	Domestic Body Corporate	322,580	310	99,999,800
13	Mr. Cyrus Jamshed Guzder and Mr. Manek Cyrus Guzder	Resident Individual	322,580	310	99,999,800
14	Dev Land & Housing Private Limited	Domestic Body Corporate	322,580	310	99,999,800
15	Duroshox International Private Limited	Domestic Body Corporate	483,870	310	149,999,700
16	Mr. Harsh Rajan Desai and Mr. Rajan Rameshchandra Desai	Resident Individual	322,580	310	99,999,800
17	Mrs. Heena Bharatrao Kamte	Resident Individual	806,451	310	249,999,810
18	M/s Hirasons*	Association of Persons/Body of Individual	322,580	310	99,999,800
19	J M Financial and Investment Consultancy Services Private Limited	Domestic Body Corporate	322,580	310	99,999,800
20	Mr. Jagdish Jamnadas Moorjani and Mrs. Vidya Jagdish Moorjani	Resident Individual	322,580	310	99,999,800
21	JM Financial Trustee Company Private Limited.	Domestic Body Corporate	161,290	310	49,999,900
22	J S B Securities Limited	Domestic Body Corporate	161,290	310	49,999,900
23	Mrs. Kiranben Kishorechandra Kothari and Mr. Amar K Kothari	Resident Individual	322,580	310	99,999,800
24	Kothari Products Limited	Domestic Body Corporate	322,580	310	99,999,800
25	Larsen & Toubro Limited	Domestic Body Corporate	7,258,064	310	2,249,999,840
26	L&T Technology Services Limited	Domestic Body Corporate	1,612,903	310	499,999,930
27	L&T Welfare Company Limited	Domestic Body Corporate	1,612,903	310	499,999,930
28	LTIMindtree Limited	Domestic Body Corporate	3,225,806	310	999,999,860

29	Lyon Investment and Industries Private Limited	Domestic Body Corporate	322,580	310	99,999,800
30	M/s Malakshmi Trust*	Trust	322,580	310	99,999,800
31	Mr. Naren Chandrakant Bhatt	Resident Individual	322,580	310	99,999,800
32	Mr. Naresh Chandra	Resident Individual	645,161	310	199,999,910
33	Mr. Nayan Kantilal Gudka and Mrs. Nehal Nayan Gudka	Resident Individual	161,290	310	49,999,900
34	NPL Bluesky Automotive Private Limited	Domestic Body Corporate	322,580	310	99,999,800
35	M/s Pooja Unichem LLP	Domestic Body Corporate - LLP	322,580	310	99,999,800
36	Quibus Resources India Private Limited	Domestic Body Corporate	806,451	310	249,999,810
37	Raj Shipping Agencies Limited	Domestic Body Corporate	322,580	310	99,999,800
38	Mr. Rajan Rameshchandra Desai and Mrs. Gita Desai	Resident Individual	322,580	310	99,999,800
39	Mr. Rizwan Rahim Koita and Mrs. Rekha Rizwan Koita	Resident Individual	322,580	310	99,999,800
40	Mr. Shiven Akshay Arora	Resident Individual	806,450	310	249,999,500
41	Shyam Metals And Energy Limited	Domestic Body Corporate	322,580	310	99,999,800
42	M/s SKYS 2 Family Private Trust*	Trust	322,580	310	99,999,800
43	Mrs. Smiti Agarwal	Resident Individual	322,580	310	99,999,800
44	Swift Cargo Private Limited	Domestic Body Corporate	322,580	310	99,999,800
45	Mr. Tarang Jain	Resident Individual	322,580	310	99,999,800
46	Tula Engineering Private Limited	Domestic Body Corporate	322,580	310	99,999,800
47	Urmin Products Private Limited	Domestic Body Corporate	322,580	310	99,999,800
<b>Total</b>			<b>32,258,065</b>		<b>10,000,000,150</b>

\*The proposed Investor(s) are partnership firms, association of person, trusts and have the depository accounts in the name of partner(s), members of association of person(s) or trustee(s) as the case may be and the proposed units will be credited in the said respective depository accounts

Further, the Units of the Brookfield India REIT are frequently traded and the minimum price for the Preferential Issue as per the paragraph 10.5.1 of REIT Master Circular on basis of the higher of the volume weightage average price of the Units during (i) the 90 trading days preceding the relevant date; or (ii) the 10 trading days preceding the relevant date based on the National Stock Exchange of India Limited being the relevant stock exchange is Rs. 309.76 per unit.

Pursuant to paragraph 10.2.1 of the REIT Master Circular, a resolution of the existing Unitholders of the Brookfield India REIT approving the preferential issue is required in accordance with Regulation 22(6) of the REIT Regulations.

#### **INFORMATION AS REQUIRED UNDER PARAGRAPH 10.4 OF THE REIT MASTER CIRCULAR IS SET OUT BELOW:**

- 1. Objects of the issue:** The proceeds for Third Party Preferential Issue may be utilized for among others, the partial or full prepayment or repayment of the outstanding borrowings of Brookfield India REIT and companies held / to be held by Brookfield India REIT, equity contribution towards companies held / to be held by Brookfield India REIT, general purposes including funding operating expenses, funding capital expenditure, making investments in creditworthy instruments and / or future inorganic or organic growth opportunities such as acquisition of new assets, either directly or by investing in the securities of the companies or limited liability partnerships or any other entity, owning the real estate assets, or operational service provider companies which provides real estate, property management, operational services or such other objects as may be decided by the board of directors of Brookprop Management Services Private Limited, manager to Brookfield India Real Estate Trust or any committee constituted by it, subject to compliance with the REIT Regulations, as may be applicable.

Pending utilization of the proceeds of Third-Party Preferential Issue for the purposes described above, the Manager will have flexibility to deploy such proceeds in creditworthy instruments, including money market mutual funds, and deposits with banks and corporates or other securities, subject to compliance with the REIT Regulations and applicable laws.

2. **NAV of the REIT:** Rs. 336.35 per unit (as of March 31, 2025).
3. **Maximum number of units to be issued:** The maximum number of units to be issued in the Preferential Issue is up to 32,258,065 units at an issue price of Rs. 310 per unit.
4. **Intent of the parties to the Brookfield India REIT, their directors or key managerial personnel to subscribe to the issue:** The Manager, the Trustee, and the existing Sponsor and the Sponsor Group, will not subscribe to any Units through the Third-Party Preferential Issue. Further, none of the directors or the key managerial personnel of any of the Parties to the Brookfield India REIT will not subscribe any units through the Third-Party Preferential Issue.
5. **Unitholding pattern of the Brookfield India REIT Before and After the Issue:** Please refer to **Annexure-I** for the pre-preferential issue Unitholding Pattern and post-preferential issue Unitholding Pattern taking into consideration the Third-Party Preferential Issue.
6. **Time frame within which the preferential issue shall be completed:** The allotment pursuant to Third Party Preferential Issue is required to be completed within 15 (Fifteen) days of the receipt of approval from the Unitholders under the REIT Master Circular or the receipt of all applicable regulatory, governmental or statutory body/agency approvals, whichever is later.
7. **Identity of the natural persons who are the ultimate beneficial owners of the units proposed to be allotted and/or who are ultimately control the proposed allottee(s):**

S.No	Name of Investor	Category of Investor (Non-Sponsor)	Ultimate Beneficial Owners
1	360 One Real Asset Advantage Fund	Alternate Investment Fund - Category II	360 One Real Asset Advantage Fund ("360 RAAF") is a close ended scheme registered with SEBI vide registration number IN/AIF2/12-13/0015 as Category II – Alternative Investment Fund, Trustee of 360 RAAF is 360 ONE Asset Trustee Limited and 360 ONE Alternates Asset Management Limited is the investment manager.  The Senior managing official being Ms. Shweta Dhotar, as UBO as per the SEBI circular dated January 24, 2013.
2	A.K.M Enterprises Private Limited	Domestic Body Corporate	Mr. Satish Bala Malhotra, Ms. Sonica Malhotra Kandhari and Ms. Monika Kandhari
3	M/s Advait Enterprises	Partnership Firm	Mr. Prakash Kumar Mohta, Ms. Pratibha Khaitan and Ms. Maulashree Gani
4	Mr. Ajaykiran Kantilal Gudka and Mrs. Harsha Ajaykiran Gudka	Resident Individual	Not Applicable being Individual
5	Mrs. Alka Manohar Gupta and Mr. Manohar Revadmal Gupta	Non-Resident Individual	Not Applicable being Individual
6	Alpa Laboratories Limited	Domestic Body Corporate	Not Applicable being listed company
7	Mr. Amit Rajendra Goenka	Resident Individual	Not Applicable being Individual
8	Mr. Anurang Jain and Mrs. Varsha Anurang Jain	Resident Individual	Not Applicable being Individual
9	M/s Ara Investments	Partnership Firm	Mr. Madhu Sudan Agarwal and Mr. Manohar Lal Agarwal
10	Mr. Ashit Mahesh Shah	Resident Individual	Not Applicable being Individual
11	M/s Ashra Family Trust	Trust	Mrs. Ashwini Gupta and Mrs. Sara Gupta
12	BKC Properties Private Limited	Domestic Body Corporate	Ms. Arti Kothari
13	Mr. Cyrus Jamshed Guzder and Mr. Manek Cyrus Guzder	Resident Individual	Not Applicable being Individual
14	Dev Land & Housing Private Limited	Domestic Body Corporate	Mr. Vijay Thakkar
15	Duroshox International Private Limited	Domestic Body Corporate	Mr. Anshul Anil Goel
16	Mr. Harsh Rajan Desai and Mr. Rajan Rameshchandra Desai	Resident Individual	Not Applicable being Individual
17	Mrs. Heena Bharatrao Kamte	Resident Individual	Not Applicable being Individual



18	M/s Hirasons	Association of Persons/Body of Individual	Mr. Atul Hiralal Shah
19	J M Financial and Investment Consultancy Services Private Limited	Domestic Corporate Body	Mr. Nimesh Kampani and Mrs. Aruna Kampani
20	Mr. Jagdish Jamnadas Moorjani and Mrs. Vidya Jagdish Moorjani	Resident Individual	Not Applicable being Individual
21	JM Financial Trustee Company Private Limited.	Domestic Corporate Body	Mr. Nimesh Kampani
22	J S B Securities Limited	Domestic Corporate Body	Mr. Nimesh Kampani and Mrs. Aruna Kampani
23	Mrs. Kiranben Kishorechandra Kothari and Mr. Amar K Kothari	Resident Individual	Not Applicable being Individual
24	Kothari Products Limited	Domestic Corporate Body	Not Applicable being listed company
25	Larsen & Toubro Limited	Domestic Corporate Body	Not Applicable being listed company
26	L&T Technology Services Limited	Domestic Corporate Body	Not Applicable being listed company
27	L&T Welfare Company Limited	Domestic Corporate Body	Mr. N Hari Haran (Director representing L&T employee trust)
28	LTIMindtree Limited	Domestic Corporate Body	Not Applicable being listed company
29	Lyon Investment and Industries Private Limited	Domestic Corporate Body	Mr. Shailesh Chimanlal Choksi and Mr. Prafullika Shailesh Choksi
30	M/s Malakshmi Trust	Trust	Mr. Rajendrakumar Shivkishan Agrawal, Mr. Sushilkumar Shivkishan Agrawal, Mr. Kamalkumar Shivkishan Agrawal, Mr. Shivkisan M Agrawal, Mrs. Premalata Rajendrakumar Agrawal, Mrs. Sangeeta Sushilkumar Agrawal and Mrs. Reena Kamalkumar Agrawal
31	Mr. Naren Chandrakant Bhatt	Resident Individual	Not Applicable being Individual
32	Mr. Naresh Chandra	Resident Individual	Not Applicable being Individual
33	Mr. Nayan Kantilal Gudka and Mrs. Nehal Nayan Gudka	Resident Individual	Not Applicable being Individual
34	NPL Bluesky Automotive Private Limited	Domestic Corporate Body	Mr. Shreenarayan Agrawal
35	M/s Pooja Unichem LLP	Domestic Corporate - LLP	Mr. Rajendra Vallabhaji Gogri
36	Quibus Resources India Private Limited	Domestic Corporate Body	Mr. Vardhman Jain and Mrs. Radhika Vardhman Jain
37	Raj Shipping Agencies Limited	Domestic Corporate Body	Mr. Adi Noshirwan Mehta
38	Mr. Rajan Rameshchandra Desai and Mrs. Gita Desai	Resident Individual	Not Applicable being Individual
39	Mr. Rizwan Rahim Koita and Mrs. Rekha Rizwan Koita	Resident Individual	Not Applicable being Individual
40	Mr. Shiven Akshay Arora	Resident Individual	Not Applicable being Individual
41	Shyam Metalics And Energy Limited	Domestic Corporate Body	Mr. Brij Bhushan Agarwal
42	M/s SKYS 2 Family Private Trust	Trust	Mr. Susir Kumar Mangalore Mrs. Shubha Susir Kumar Mangalore and Kavaya Susir Family Private Trust (Beneficiary of this trust is Ms. Kavaya Susir) and Yash Susir Family Private Trust (Beneficiary of this trust is Mr. Yash Susir)
43	Mrs. Smiti Agarwal	Resident Individual	Not Applicable being Individual
44	Swift Cargo Private Limited	Domestic Corporate Body	Mr. Harish Pandeya, Mr. Jayant Bharadwaj and Mr. Tushar Kumudrai Jani
45	Mr. Tarang Jain	Resident Individual	Not Applicable being Individual
46	Tula Engineering Private Limited	Domestic Corporate Body	Mr. Ratanchand Jivraj Oswal
47	Urmin Products Private Limited	Domestic Corporate Body	Mrs. Sheetal K Majithia, Mrs. Krishna R Majithia and Mr. Tejas N Majithia

None of the directors of Brookprop Management Services Private Limited ("**Manager**") (or their relatives) are interested in the Third Party Preferential Issue as per the provisions of Section 184 of the Companies Act, 2013.

Further, none of the directors or key managerial personnel of Axis Trustee Services Limited ("**Trustee**") are interested in the above resolution.

The Third-Parties investor and their associates (as per the REIT Regulations) who are existing Unitholders, being interested in this resolution, will not vote on Item No. 1.

The Board of the Manager in its meeting held on August 1, 2025, has approved the Third Party Preferential Issue and recommends the passing of the resolution at Item No.1 by way of special majority (i.e. where the votes cast in favour of the resolution shall be at least sixty per cent of total votes cast for the resolution) of the Unitholders in accordance with Regulation 22(6) of the REIT Regulations

**For and on behalf of the Brookfield India Real Estate Trust,  
(acting through the Manager, Brookprop Management Services Private Limited)**

**Sd/-**

**Saurabh Jain**

**Company Secretary and Compliance Officer**

**Date: August 1, 2025**

**Place: Mumbai**



**Part I – Pre-issue Unitholding Pattern\*\***

Category	Category of Unit holder	No. of Units Held	As a % of Total Out-standing Units@	No. of units mandatory held		Number of units pledged or encumbered otherwise	
				No. of units mandatory held	As a % of total units held*	No. of units mandatory held	As a % of total units held*
<b>(A)</b>	<b>Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties</b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals / HUF	-	-	-	-	-	-
(b)	Central/State Govt.	-	-	-	-	-	-
(c)	Financial Institutions/Banks	-	-	-	-	-	-
(d)	Any Other	-	-	-	-	-	-
	Trust	-	-	-	-	-	-
	Bodies Corporates	-	-	-	-	-	-
	<b>Sub-Total (A) (1)</b>	-	-	-	-	-	-
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non Resident Indians / Foreign Individuals)	-	-	-	-	-	-
(b)	Foreign government	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-
(d)	Foreign Portfolio Investors	33,87,637	0.56	23,03,200	67.99	-	-
(e)	Any Other (Bodies Corporates)	15,73,92,580	25.90	<b>1,26,96,800</b>	8.07	14,46,95,780	91.93
	<b>Sub-Total (A) (2)</b>	<b>16,07,80,217</b>	<b>26.45</b>	<b>1,50,00,000</b>	<b>9.33</b>	<b>14,46,95,780</b>	<b>90.00</b>
	<b>Total unit holding of Sponsor &amp; Sponsor Group (A) = (A)(1)+(A)(2)</b>	<b>16,07,80,217</b>	<b>26.45</b>	<b>1,50,00,000</b>	<b>9.33</b>	14,46,95,780	<b>90.00</b>
<b>(B)</b>	<b>Public Holding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds	10,64,14,164	17.51				
(b)	Financial Institutions/Banks	1,00,46,744	1.65				
(c)	Central/State Govt.	-	-				
(d)	Venture Capital Funds	-	-				
(e)	Insurance Companies	7,29,76,624	12.01				

(f)	Provident/pension funds	15,41,108	0.25				
(g)	Foreign Portfolio Investors	7,09,78,453	11.68				
(h)	Foreign Venture Capital investors	-	-				
(i)	Any Other (specify)	-	-				
	Foreign Company	3,04,74,452	5.01				
	Alternative Investment Fund	1,61,71,726	2.66				
	Systemically Important NBFCs#	-	-				
	<b>Sub-Total (B) (1)</b>	<b>30,86,03,271</b>	<b>50.78</b>				
(2)	<b>Non-Institutions</b>						
(a)	<b>Central Government/State Governments(s)/ President of India</b>						
(b)	<b>Individuals</b>	4,45,52,602	7.33				
(c)	<b>NBFCs registered with RBI#</b>	18,38,200	0.30				
(d)	<b>Any Other (specify)</b>	-	-				
	Trusts	17,000	0.00				
	Hindu Undivided Family	13,37,310	0.22				
	Non Resident Indians (Repat)	13,03,284	0.21				
	Non Resident Indians (Non Repat)	9,72,063	0.16				
	Clearing Members	-	-				
	Bodies Corporates	8,71,01,014	14.33				
	Body Corporate - Ltd Liability Partnership	12,47,354	0.21				
	Foreign Portfolio Investor (Individual)	133	0.00				
	<b>Sub- Total (B) (2)</b>	<b>13,83,68,960</b>	<b>22.77</b>				
	<b>Total Public Unit holding (B) = (B)(1)+(B)(2)</b>	<b>44,69,72,231</b>	<b>73.55</b>				
	<b>Total Units Outstanding (C) = (A) + (B)</b>	<b>60,77,52,448</b>	<b>100.00</b>				

#The depository data/benpos does not provide classification of systemically important NBFC i.e NBFC-ML and NBFC-UL/ non systemically important NBFCs i.e. NBFC-BL. Since systemically important NBFCs i.e. NBFC-ML and NBFC-UL fall within the definition of institutional investors, based on publicly available information on the Reserve Bank of India website, In Pre-issue Unitholding Pattern, there are no NBFC-ML and NBFC-UL as unitholders and the NBFC are categorized as Non-Institutions, based on the data received from Registrar & Transfer Agent.

@The percentage unitholding is rounded off to the nearest multiple.

\*The percentage of no. of units mandatory held/ pledged to total units held as provided above, is calculated on the basis of the total no. of units held in the corresponding category in alignment with the disclosures made with National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) in XBRL.

\*\* Pre-issue Unitholding pattern is as of June 30, 2025 being filed with the Stock Exchanges.

**Part II - Post-Preferential Issue Unitholding Pattern considering the Preferential Issue\*\***

Category	Category of Unit holder	No. of Units Held	As a % of Total Outstanding Units@	No. of units mandatory held		Number of units pledged or otherwise encumbered	
				No. of units mandatory held	As a % of total units held*	No. of units mandatory held	As a % of total units held*
<b>(A)</b>	<b>Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties</b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals / HUF	-	-	-	-	-	-
(b)	Central/State Govt.	-	-	-	-	-	-
(c)	Financial Institutions/Banks	-	-	-	-	-	-
(d)	Any Other	-	-	-	-	-	-
	Trust	-	-	-	-	-	-
	Bodies Corporates	-	-	-	-	-	-
	<b>Sub-Total (A) (1)</b>	-	-	-	-	-	-
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non Resident Indians / Foreign Individuals)	-	-	-	-	-	-
(b)	Foreign government	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-
(d)	Foreign Portfolio Investors	33,87,637	0.53	23,03,200	67.99	-	-
(e)	Any Other (Bodies Corporates)	15,73,92,580	24.59	1,26,96,800	8.07	14,46,95,780	91.93
	<b>Sub-Total (A) (2)</b>	<b>16,07,80,217</b>	<b>25.12</b>	<b>1,50,00,000</b>	<b>9.33</b>	<b>14,46,95,780</b>	<b>90.00</b>
	<b>Total unit holding of Sponsor &amp; Sponsor Group (A) = (A)(1)+(A)(2)</b>	<b>16,07,80,217</b>	<b>25.12</b>	<b>1,50,00,000</b>	<b>9.33</b>	<b>14,46,95,780</b>	<b>90.00</b>
<b>(B)</b>	<b>Public Holding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds	106,414,164	16.63				
(b)	Financial Institutions/Banks	10,046,744	1.57				
(c)	Central/State Govt.	-	-				
(d)	Venture Capital Funds	-	-				
(e)	Insurance Companies	72,976,624	11.40				
(f)	Provident/pension funds	1,541,108	0.24				

(g)	Foreign Portfolio Investors	70,978,453	11.09				
(h)	Foreign Venture Capital investors	-	-				
(i)	Any Other (specify)	-	-				
	Foreign Company	30,474,452	4.76				
	Alternative Investment Fund	18,752,399	2.93				
	Systemically Important NBFCs#	-	-				
	<b>Sub-Total (B) (1)</b>	<b>311,183,944</b>	<b>48.62</b>				
(2)	<b>Non-Institutions</b>						
(a)	<b>Central Government/State Governments(s)/President of India</b>						
(b)	<b>Individuals</b>	51,649,366	8.07				
(c)	<b>NBFCs registered with RBI#</b>	1,838,200	0.29				
(d)	<b>Any Other (specify)</b>						
	Partnership Firms	1,129,031.00	0.18				
	Association of Persons/Body of Individuals	322,580.00	0.05				
	Trusts	984,740	0.15				
	Hindu Undivided Family	1,337,310	0.21				
	Non Resident Indians (Repat)	1,303,284	0.20				
	Non Resident Indians (Non Repat)	1,294,643	0.20				
	Clearing Members	-	-				
	Bodies Corporates	106,617,131	16.66				
	Body Corporate - Ltd Liability Partnership	1,569,934	0.25				
	Foreign Portfolio Investor (Individual)	133	0.00				
	<b>Sub- Total (B) (2)</b>	<b>168,046,352</b>	<b>26.26</b>				
	<b>Total Public Unit holding (B) = (B)(1)+(B)(2)</b>	<b>479,230,296</b>	<b>74.88</b>				
	<b>Total Units Outstanding (C) = (A) + (B)</b>	<b>640,010,513</b>	<b>100.00</b>				

#The depository data/benpos does not provide classification of systemically important NBFC i.e NBFC-ML and NBFC-UL/ non systemically important NBFCs i.e. NBFC-BL. Since systemically important NBFCs i.e. NBFC-ML and NBFC-UL fall within the definition of institutional investors, based on publicly available information on the Reserve Bank of India website, In Post-issue Unitholding Pattern there are no NBFC-ML and NBFC-UL as unitholders and the NBFC are categorized as Non-Institutions, based on the data received from Registrar & Transfer Agent.

@The percentage unitholding is rounded off to the nearest multiple.

\*The percentage of no. of units mandatory held/ pledged to total units held as provided above, is calculated on the basis of the total no. of units held in the corresponding category in alignment with the disclosures made with National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) in XBRL.

\*\* Considering allotment of 32,258,065units

**Notes:**

1. In order to allow maximum participation of unit holders in the meeting and for better governance, SEBI vide master circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2025/99 dated July 11, 2025 issued by the SEBI ("**REIT Master Circular**"), allowed real estate investment trusts ("**REITs**") to conduct the meetings of unitholders through Video Conference ("**VC**") or Other Audio-Visual Means ("**OAVM**"), without the physical presence of unitholders at a common venue. Hence, in compliance with the above Circular, the extraordinary meeting of unitholders of Brookfield India REIT ("**EM**") is being held through VC/ OAVM with a facility of two-way teleconferencing.

Brookprop Management Services Private Limited ("**Manager**"), on behalf of Brookfield India REIT, is providing a facility to the unitholders as on the cut-off date, being Tuesday, August 19, 2025, (the "**Cut-Off Date**") to exercise their right to vote by electronic voting systems from a place other than venue of the EM ("**Remote e-voting**") on the item of business specified in the accompanying Notice. The Manager, on behalf of Brookfield India REIT, has engaged the services of MUFG Intime India Private Limited ("**Registrar and Transfer Agent**") for the purpose of providing remote e-voting facility to the unitholders. The resolution assented to by the requisite majority of unitholders shall be deemed to have been passed at the date of the meeting convened in that behalf.

**The detailed instructions and procedure for voting and participation is given as follows:**

The procedure and instructions for participating in the EM through VC/ OAVM and voting on the date of EM is detailed in the Notice as below:

- (i) Participation in the extraordinary meeting through OAVM through the Instameet platform of our Registrar and Transfer Agent detailed in **Annexure-A**, or;
  - (ii) Procedure and Instructions for "Remote e-voting" as **Annexure-B**.
2. Only those Unitholders whose names are recorded in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date i.e., Tuesday, August 19, 2025, will be entitled to cast their votes by Remote e-voting as well as voting in the EM.
  3. Unitholders are requested to read the instructions printed in the Notice for exercising their vote. Unitholders can exercise their vote on any or all of the items of business specified in the Notice.
  4. Unitholders may note that pursuant to the REIT Master Circular, the Notice of the EM is sent in electronic form only to those Unitholders whose email addresses are registered with the Registrar and Share Transfer Agent of Brookfield India REIT, National Securities and Depositories Limited ("**NSDL**") and Central Depository (India) Services Limited ("**CDSL**") ("**Depositories**"). Further, the Notice of the EM along with the explanatory statement and other documents are also being uploaded on the website of following.

Entity	Link for Website
Brookfield India Real Estate Trust (' <b>Brookfield India REIT</b> ')	<a href="https://www.brookfieldindiareit.in/investors">https://www.brookfieldindiareit.in/investors</a>
National Stock Exchange of India Limited	<a href="http://www.nseindia.com">www.nseindia.com</a>
BSE Limited	<a href="http://www.bseindia.com">www.bseindia.com</a>
MUFG Intime India Private Limited, Registrar and Share Transfer Agent acting as agency for providing the Remote e-Voting facility to Brookfield India REIT	<a href="http://instavote.linkintime.co.in">instavote.linkintime.co.in</a>

5. Unitholders may note that in accordance with the Chapter 9 of REIT Master Circular, Unitholders whose email Ids are updated with the depository would be able to cast their vote through remote e-voting facility by following instruction provided in **Annexure-B**. Unitholders whose email Ids are not registered are therefore requested to update their email Id with their depository to cast vote through remote e-voting facility.

In case the unitholders are unable to update their email Id before the expiry of remote e-voting period, the unitholders may cast their vote through e-voting facility provided during the EM by following the instructions provided in **Annexure-A** of this Notice.

6. As the EM shall be conducted through VC/OAVM, the facility for appointment of proxy by the Unitholders is not available for this meeting, and hence, the proxy form, attendance slip and route map are not annexed to the Notice of this meeting.
7. **The explanatory statement setting out material facts, relating to business to be transacted at the extraordinary meeting is annexed hereto and forms part of this Notice. Unitholders should read this notice together with the explanatory statement.**
8. The facility of participation at the EM through VC/OAVM will be made available to atleast 1,000 unitholders on a first come first served basis.
9. The facility for joining the meeting shall be kept open 15 minutes before the time scheduled to start the EM and shall not be closed until the expiry of 15 minutes after such scheduled time.
10. Unitholders connecting from mobile devices or tablets or through laptops connecting via mobile hotspot may experience audio/visual loss due to fluctuation in their network. It is therefore recommended to use stable Wi-Fi or LAN connection to mitigate any kind of aforesaid glitches. Further, the unitholders are encouraged to join the meeting through laptops/tablets/desktops instead of mobile phone due to connectivity issues.
11. Unitholders are requested to address all correspondence, including distribution matters, on the email Id [reit.compliance@brookfield.com](mailto:reit.compliance@brookfield.com).
12. Unitholders who have not registered their mobile numbers, e-mail addresses and Permanent Account Number so far are requested to register with their respective depository participants for receiving all communications including annual reports, half yearly reports, valuation reports, notices, circulars, etc. from the Manager, on behalf of Brookfield India REIT, electronically and also for the smooth Remote e-voting process.
13. **PROCEDURE TO RAISE QUESTIONS/ SEEK CLARIFICATIONS WITH RESPECT TO THE NOTICE:**

As the EM is being conducted through OAVM, for the smooth conduct of proceedings of the EM, Unitholders are encouraged to express their views/ send their queries in advance, mentioning their name demat account number, e-mail id, mobile number to [reit.compliance@brookfield.com](mailto:reit.compliance@brookfield.com). Also, the unitholder may also express their views/ask their queries in the Chat box which will be enable during the EM. Only questions / queries received by the Manager on or before 05:00 P.M. (IST) on Friday, August 22, 2025, shall be considered and responded during the EM at the discretion of the Manager and the remaining queries that remain unanswered at the EM will be appropriately responded by the Manager at the earliest post the conclusion of the EM.



**INSTRUCTIONS FOR PARTICIPATION IN THE EXTRAORDINARY MEETING THROUGH VC/OAVM THROUGH THE INSTAMEET PLATFORM OF OUR REGISTRAR AND TRANSFER AGENT**

Open the internet browser and launch the URL: <https://instameet.in.mpms.mufg.com/> and click on “**Login**” Select **Brookfield India REIT**” and ‘**Event Date**’ and register with your following details:

- A. **Select Check Box** - Demat Account No. / PAN.
- Unitholders holding shares in **CDSL demat account** shall provide **16 Digit Beneficiary ID**.
  - Unitholders holding shares in **NSDL demat account** shall provide **8 Character DP ID followed by 8 Digit Client ID**.
  - **Unitholders shall select check box** – PAN and enter 10-digit Permanent Account Number (PAN). Unitholders who have not updated their PAN with the Depository Participant (DP)/ Company shall use the sequence number provided by MUFG Intime, if applicable
- B. **Mobile No.:** Mobile No. as updated with DP is displayed automatically. Unitholders who have not updated their Mobile No with the DP shall enter the mobile no.
- C. **Email ID:** Email Id as updated with DP is displayed automatically. Unitholders who have not updated their Mobile No. with your DP/Brookfield India REIT shall enter the mobile no.

In case the email Id of the unitholder is registered with the depository, the email Id will be populated automatically. In case your email Id is not registered with the depository, please enter your valid email Id. Click “**Go to Meeting**” (You are now registered for InstaMeet and your attendance will be marked for the meeting).

**INSTRUCTIONS FOR UNITHOLDERS TO VOTE DURING THE EXTRAORDINARY MEETING THROUGH INSTAMEET:**

Once the e-voting is activated by the scrutinizer/moderator during the meeting, unitholders who have not exercised their vote through the Remote e-voting can cast the vote as under:

1. On the Shareholders VC page, click on the link for e-voting “**Cast your vote**”.
2. Enter your 16-digit DP and Client ID and OTP (received on the registered mobile number/ registered email Id) received during registration for InstaMeet and click on ‘**Submit**’.

In case the email Id is not registered, OTP will be received on email Id entered at the time of logging in Instameet platform.

3. After successful login, you will see “**Resolution Description**” and against the same the option “**Favour/ Against**” for voting.
4. Cast your vote by selecting appropriate option i.e., “**Favour/Against**” as desired. Enter the number of units (which represents no. of votes) as on the Cut-Off Date under ‘**Favour/Against**’.
5. After selecting the appropriate option i.e., Favour/Against as desired and you have decided to vote, click on “**Save**”. A confirmation box will be displayed. If you wish to confirm your vote, click on “**Confirm**”, else to change your vote, click on “**Back**” and accordingly modify your vote.
6. Once you confirm your vote on the resolution, you will not be allowed to modify or change your vote subsequently.

**ANNEXURE-B**

**INSTRUCTIONS FOR REMOTE E-VOTING FOR INDIVIDUAL UNITHOLDERS THE UNITHOLDERS MAY USE ANY ONE METHOD.**

As per the SEBI circular dated December 9, 2020 on e-voting facility, all individual shareholders holding securities in demat mode can register directly with the depository or will have the option of accessing various ESP portals directly from their demat accounts.

**A. UNITHOLDERS HAVING CDSL AS THEIR DEPOSITORY: TO FOLLOW THE BELOW PROCESS:**

***METHOD 1 – From Easi/Easiest facility provided by CDSL***

➤ **Users registered/opted for Easi/Easiest**

- (i) The URL for users to login to Easi/Easiest is <https://web.cdslindia.com/myeasitoken/home/login> or [www.cdslindia.com](http://www.cdslindia.com).
- (ii) Click on New System Myeasi.
- (iii) Login with user id and password
- (iv) After successful login, user will be able to see e-voting menu. The menu will have links of E-voting service providers i.e., **MUFG InTime**, for voting during the remote e-voting period.
- (v) Click on the “**MUFG InTime /Brookfield India REIT**” and you will be redirected to “**InstaVote**” website for casting the vote during the remote e-voting period.

➤ **Users not registered for Easi/Easiest**

- (i) The option to register is available at below link-  
<https://web.cdslindia.com/myeasitoken/Registration/EasiRegistration> /  
<https://web.cdslindia.com/myeasitoken/Registration/EasiestRegistration>
- (ii) Proceed with completing the required fields.
- (iii) Post registration, user will be provided Login ID and password.
- (iv) After successful login, user able to see e-voting menu.
- (v) Click on the “**MUFG InTime /Brookfield India REIT**” to cast your vote.

***METHOD 2 - By directly visiting the e-voting website of CDSL***

- (i) Visit URL: <https://www.cdslindia.com/>
- (ii) Go to e-voting tab
- (iii) Enter Demat Account Number and PAN No.
- (iv) System will authenticate the user by sending OTP on registered Mobile and Email as recorded in Demat Account
- (v) After successful authentication, user will be provided with “**MUFG InTime /Brookfield India REIT**” link where the evoting is in progress.

**B. UNITHOLDERS HAVING NSDL AS THEIR DEPOSITORY: TO FOLLOW THE BELOW PROCESS.**

***METHOD 1 – From IDeAS facility provided by NSDL***

➤ **Users registered/opted for IDeAS**

- (i) Visit URL: <https://eservices.nsdl.com> and click on “**Beneficial Owner**” icon under “**Login**”.
- (ii) Enter user id and password. Post successful authentication, click on “**Access to e-voting**”
- (iii) Click on “**Brookfield India REIT**” or “**MUFG InTime**” and you will be redirected to MUFG Intime InstaVote website for casting the vote during the remote e-voting period.

➤ **Users not registered for IDeAS**

- (i) To register, click on the link <https://eservices.nsdl.com> and select “**Register Online for IDeAS Portal**” or click on <https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp>.
- (ii) Proceed with completing the required fields.
- (iii) Post registration, user will be provided Login ID and password.
- (iv) After successful login, click on “**Access to e-voting**”.
- (v) Click on “**Brookfield India REIT**” or “**MUFG InTime**” and you will be redirected to MUFG Intime InstaVote website for casting the vote during the remote e-voting period.

**METHOD 2 - By directly visiting the e-voting website of NSDL**

- (i) Visit URL: <https://www.evoting.nsdl.com/>
- (ii) Click on the icon “**Login**” which is available under ‘**Shareholder/Member**’ section
- (iii) Enter User ID (i.e., your sixteen-digit demat account number held with NSDL), Password/OTP and a Verification Code as shown on the screen.
- (iv) Post successful authentication, you will be re-directed to NSDL depository site wherein you can see “**Access to e-voting page**”.
- (v) Click on “**Brookfield India REIT**” or “**MUFG InTime**” name and you will be redirected to MUFG Intime InstaVote website for casting your vote during the Remote e-voting period.

**HELPDESK FOR INDIVIDUAL UNITHOLDERS FACING TECHNICAL ISSUE**

**CDSL** - Write to CDSL at [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) or contact at 022- 23058738 and 022-23058542-43.

**NSDL** - Write to NSDL at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) or call at toll free no.: 1800 1020 990 and 1800 22 44 30

**Important note:** Unitholders who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at depository/ depository participants website.

**INSTRUCTIONS FOR UNITHOLDERS FOR REMOTE E-VOTING FOR UNITHOLDERS OTHER THAN INDIVIDUAL UNITHOLDERS:**

**STEP 1 - Registration**

1. Go to <https://instavote.linkintime.co.in>
2. Click on Sign up under “**Corporate Body/Custodian/Mutual Fund**”
3. Fill up your entity details and submit the form.
4. A declaration form and organization ID is generated and sent to the Primary contact person email ID (which is filled at the time of sign up at S. No. 2 above). The said form is to be signed by the Authorised Signatory, Director, Company Secretary of the entity & stamped and sent to [insta.vote@linkintime.co.in](mailto:insta.vote@linkintime.co.in).
5. Thereafter, Login credentials (User ID; Organisation ID; Password) will be sent to Primary contact person's email ID.
6. While first login, entity will be directed to change the password and login process is completed.

**STEP 2 – Investor Mapping –**

1. Go to <https://instavote.linkintime.co.in> and login with credentials as received in Step 1 above.
2. Click on “**Investor Mapping**” tab under the Menu Section
3. Map the Investor – Entity needs to provide the following details:
  - A. Entity's demat details

- Members holding shares in NSDL demat account shall provide 8 Character DP ID followed by 8 Digit Client ID i.e., IN00000012345678
- Members holding shares in CDSL demat account shall provide 16 Digit Beneficiary ID.

B. Enter full name of the entity.

C. Enter your 10 digit alpha-numeric PAN issued by Income Tax Department.

D. Attach Board resolution or Power of Attorney. File Name for the Board resolution/Power of Attorney shall be – DP ID and Client ID. Further, Custodians and Mutual Funds shall also upload specimen signature card.

4. Click on Submit button and investor will be mapped now.

5. The same can be viewed under the “**Report Section**”.

### ***STEP 3 – Voting through remote e-voting.***

The corporate unitholder can vote by two methods, once remote e-voting is activated:

#### ***METHOD 1 - VOTES ENTRY***

1. Login with credentials generated through registration in Step 1
2. Click on '**Votes Entry**' tab under the Menu section.
3. Event No. will be available on the home page of Instavote before the start of remote evoting. Enter Event No. for which you want to cast vote;
4. Enter '16 digit Demat Account No.' for which you want to cast vote.
5. Refer the Resolution description and cast your vote by selecting your desired option '**Favour / Against**' (If you wish to view the entire Resolution details, click on the '**View Resolution**' file link).
6. After selecting the desired option i.e., Favour / Against, click on 'Submit'.
7. A confirmation box will be displayed. If you wish to confirm your vote, click on 'Yes', else to change your vote, click on 'No' and accordingly modify your vote. (Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently).

**OR**

#### ***METHOD 2 - VOTES UPLOAD:***

Login with credentials.

1. Alternatively, you will be able to see the notification for e-voting in inbox.
2. Select '**View**' icon for '**Brookfield India REIT / Event number**'. E-voting page will appear.
3. Download sample vote file from '**Download Sample Vote File**' option; Cast your vote by selecting your desired option 'Favour / Against' in excel and upload the same under 'Upload Vote File' option.
4. Click on '**Submit**'. 'Data uploaded successfully' message will be displayed. (Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently).

#### **NOTE:**

1. The non-individual unitholders will only able to view the units on the portal once remote evoting is activated.
2. The non-individual unitholders who are already registered on the InstaVote platform, can login through their user ID and password.

Helpdesk for institutional unitholders & evoting service provider is **MUFG InTime**.

In case unitholders for other than individuals have any queries regarding e-voting, they may refer the Frequently Asked Questions ('FAQs') and InstaVote e-voting manual available at <https://instavote.linkintime.co.in>, under Help section or send an email to [enotices@in.mpms.mufig.com](mailto:enotices@in.mpms.mufig.com) or contact on: - **Tel: 022-4918 6000**.

### **GENERAL INSTRUCTIONS:**

The Unitholders are provided with the facility to cast their vote remotely on all resolutions set forth in this notice through Remote e-voting platform provided by **MUFG Intime India Private Limited**.

- i) The Remote e-voting facility shall be available during the following period:
  - a) Day, Date and time of commencement of Remote- e voting: Saturday, August 23, 2025 at 9:00 A.M. (IST).
  - b) Day, date time of end of remote e-voting: Monday, August 25, 2025 at 5:00 P.M (IST).
- ii) The voting rights of the unitholders holding units, in respect of e-voting shall be reckoned in proportion to their units in the unit capital as on the Cut-off Date being Tuesday, August 19, 2025. A person who is not a unitholder as on the Cut-off Date should treat Notice of this meeting for information purposes only.
- iii) The Remote e-voting will not be allowed beyond the aforesaid date and time and the e-voting module shall be disabled by MUFG Intime upon expiry of aforesaid period.
- iv) Details of person to be contacted for issues relating to e-voting (helpline): Mr. Ashish Upadhyay - Associate – Technology Group, MUFG Intime India Private Limited. (Formerly Link Intime India Pvt. Ltd.) Unit: Brookfield REIT, C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai – 400 083, +91 22 49186000 and [enotices@in.mpms.mufig.com](mailto:enotices@in.mpms.mufig.com).
- v) The Board of Directors of Manager has appointed Mr. Maneesh Gupta (Membership No. F 4982 and C. P. No. 2945), a Company Secretary in Practice, as the Scrutinizer to scrutinize the evoting process in a fair and transparent manner.
- vi) The non-individual unitholders who have not registered themselves on the MUFG Intime portal (e-service provider) for remote e-voting facility but are participating in the EM and voting on the day of EM shall forward/email the copy of the board resolution/power of attorney on the date of extraordinary meeting to scrutinizer i.e., Mr. Maneesh Gupta to [guptamaneeshcs@gmail.com](mailto:guptamaneeshcs@gmail.com).
- vii) The Scrutinizer's decision on the validity of the vote shall be final.
- viii) Once the vote on a resolution stated in this notice is cast by unitholder through remote e-voting, the unitholder shall not be allowed to change it subsequently and such evote shall be treated as final. The unitholders who have cast their vote by remote e-voting may also attend the EM, however such unitholder shall not be allowed to vote again during the EM.
- ix) The Scrutinizer after scrutinizing the votes cast by remote e-voting and evoting during the EM will make a consolidated scrutinizer's report and submit the same forthwith not later than two (2) working days from the conclusion of the EM to the Chairperson of the Manager or a person authorized by him in writing, who shall countersign the same.
- x) The results declared along with the consolidated scrutinizer's report shall be hosted on the website of Brookfield India REIT i.e. <https://www.brookfieldindiareit.in/investors> and on the website of MUFG Intime India Private Limited i.e., <https://instavote.linkintime.co.in> The results shall simultaneously be communicated to BSE Limited and the National Stock Exchange of India Limited.

The resolutions shall be deemed to be passed at the principal place of business on the date of the EM, subject to receipt of the requisite number of votes in favour of the resolutions.

**Information at Glance**

Particulars	Details
Time, Day and Date of EM	Tuesday, August 26, 2025
Mode	Video Conferencing and other audio-visuals means Participation through video conferencing
Helpline number for VC participation	Contact No. – +91 22 49186000 Email id – <a href="mailto:instameet@in.mpms.mufg.com">instameet@in.mpms.mufg.com</a>
Cut-off date for e-voting	Tuesday, August 19, 2025
E-voting start time and date	Saturday, August 23, 2025 (09:00 AM)
E-voting end time and date	Monday, August 25, 2025 (05:00 PM)
EVENT No.	250389
Last date of sending question/queries in respect to notice	Friday, August 22, 2025
Name, address and contact details of Registrar and Transfer Agent and e-voting service provider	Mr. Ashish Upadhyay Associate -Technology Group MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083 Email ID: <a href="mailto:enotices@in.mpms.mufg.com">enotices@in.mpms.mufg.com</a> Contact No. +91 22 49186000
Website of Brookfield India REIT and stock exchanges where notice along with the transaction document of unitholders meeting are available	A copy of this notice is available on the website of Brookfield India REIT viz <a href="https://www.brookfieldindiareit.in/investors">https://www.brookfieldindiareit.in/investors</a> , and may also be accessed from the relevant section of the websites of the stock exchanges i.e. BSE Limited and National Stock Exchange of India Limited at <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a> , respectively. The EM Notice will also be available on the website of MUFG Intime India Private Limited at <a href="http://instavote.linkintime.co.in">instavote.linkintime.co.in</a> .