

August 4, 2023

BSE Limited

The Corporate Relations Department,
25th Floor, P J Towers, Dalal Street
Fort, Mumbai – 400 001

SCRIP CODE: 543261**SCRIP ID: BIRET****National Stock Exchange of India Limited**

The Corporate Relations Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra(E),
Mumbai – 400 051

SYMBOL: BIRET

Subject: *Outcome of the meeting of the board of directors of Brookprop Management Services Private Limited, the Manager to Brookfield India Real Estate Trust, held on August 4, 2023*

Dear Sir/Madam,

We wish to inform you that the Board of Directors of Brookprop Management Services Private Limited ("**Manager**"), the manager to Brookfield India Real Estate Trust ("**Brookfield India REIT**"), at its meeting held today i.e., Friday, August 4, 2023 through audio-visual electronic communication has, inter-alia considered and approved the following:

1. Issuance of up to 12,696,800 units of Brookfield India REIT at a price of ₹ 315.04 per unit to Project Diamond Holdings (DIFC) Limited in accordance with the floor price requirements determined in accordance with the provisions of the master circular dated July 6, 2023 issued by Securities and Exchange Board of India (the "**REIT Master Circular**") on guidelines for preferential issue of units and institutional placement of units by a listed real estate investment trust issued by the Securities and Exchange Board of India ("**SEBI**") (as amended or clarified from time to time), on a preferential basis ("**Preferential Issue**"), subject to the approval of the unitholders under Regulation 22(6) of the REIT Regulations, for consideration other than cash to acquire a part of 50% (Fifty Percent) of the share capital of Kairos Property Managers Private Limited, ("**Kairos**") (on a fully diluted basis) comprising of equity shares and compulsorily convertible debentures for an aggregate amount of ₹ 3999,999,872;
2. issuance and allotment of dematerialized, rupee denominated, listed and rated commercial papers, by Brookfield India REIT in the form of usance promissory note(s), aggregating up to ₹ 750,00,00,000 with a maturity period of upto 1 year ("**Commercial Paper**") to one or more permitted investor(s), in accordance with the circular SEBI/HO/DDHS/DDHSDiv3/P/CIR/2022/ 122 dated September 22, 2022 issued by SEBI, Reserve Bank of India Direction No. FMRD.DIRD.2/14.01.002/2017-18 dated August 10, 2017, operational guidelines issued by Fixed Income Money Market and Derivatives Association of India, SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and SEBI (Real Estate Investment Trusts) Regulations, 2014, read with all other applicable laws, regulations, circulars, notifications and guidelines issued by SEBI or any other statutory or regulatory body and as may be applicable (including any statutory modification(s) or re-enactment thereof for the time being in force);
3. convening of an extraordinary meeting ("**EM**") of Unitholders and issue of notice for such EM for seeking approval of the unitholders for the following matter:
 - i. Preferential Issue of 12,696,800 units of Brookfield India Real Estate Trust to Project Diamond Holdings (DIFC) Limited.

BROOKPROP MANAGEMENT SERVICES PRIVATE LIMITED (As Manager of Brookfield India Real Estate Trust)

Registered Office: Godrej BKC, Office No.2, 4th Floor, Plot C-68, 3rd Avenue, G-Block, Bandra Kurla Complex, Mumbai – 400051

Correspondence Address: Candor TechSpace, IT/ITES SEZ, Tower 5A, Tikri, Sector 48, Gurugram

T: 0124-3821400; 022-45832450 E: reit.compliance@brookfield.com; reit.manager@brookfield.com

Website of Brookfield India Real Estate Trust: <https://www.brookfieldindiareit.in/> CIN: U74999MH2018FTC306865

Brookfield

India Real Estate Trust

Please take the above information on record.

Thanking You.
Yours Faithfully,

**For Brookprop Management Services Private Limited
(as a manager of Brookfield India Real Estate Trust)**

**Saurabh Jain
Company Secretary and Compliance Officer**

CC: Axis Trustee Services Limited
Axis House, Bombay Dyeing Mills Compound
Pandurang Budhkar Marg, Worli,
Mumbai 400 025, Maharashtra, India

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