

December 13, 2024

BSE Limited

The Corporate Relations Department,
25th Floor, P J Towers, Dalal Street
Fort, Mumbai – 400 001

SCRIP CODE: 543261**SCRIP ID: BIRET****SCRIP CODE OF CP – 726939 & 727648****SCRIP ID OF CP – BIRET29424 & BIRET16824****National Stock Exchange of India Limited**

The Corporate Relations Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra(E),
Mumbai – 400 051

SYMBOL: BIRET

Subject: Disclosure to stock exchange pursuant to Chapter 12 of the SEBI Master Circular 'for Real Estate Investment Trusts (REITs)' bearing no. SEBI/HO/DDHS-PoD-2/P/CIR/2024/43 dated May 15, 2024 ("REIT Master Circular") and regulation 7(2) read with regulation 6(2) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended ("PIT Regulations")

Dear Sir/Ma'am,

Please find enclosed the requisite disclosures as set out in Annexure A pursuant to the REIT Master Circular and Form C pursuant to regulation 7(2) read with regulation 6(2) of the PIT Regulations and the policy on unpublished price sensitive information and dealing in units of Brookfield India Real Estate Trust received on December 11, 2024 from BSREP II India Office Holdings II Pte. Ltd., BSREP India Office Holdings V Pte. Ltd., BSREP India Office Holdings Pte. Ltd. and on December 12, 2024 from BSREP India Office Holdings III Pte. Ltd., w.r.t creation of encumbrance over certain units of Brookfield India Real Estate Trust held by it.

You are requested to take the above information on record.

Thanking You.
Yours Faithfully,

For **Brookprop Management Services Private Limited**
(as a manager of Brookfield India Real Estate Trust)

SAURA Digitally signed
by SAURABH
JAIN
BH JAIN Date: 2024.12.13
14:53:13 +05'30'

Saurabh Jain
Company Secretary and Compliance Officer
CC:

Axis Trustee Services Limited
Axis House, Bombay Dyeing Mills Compound
Pandurang Budhkar Marg, Worli
Mumbai 400 025, Maharashtra, India

BROOKPROP MANAGEMENT SERVICES PRIVATE LIMITED (As Manager of Brookfield India Real Estate Trust)

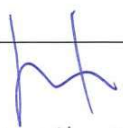
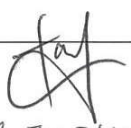
Registered Office of Manager: Godrej BKC, Office No.2, 4th Floor, Plot C-68, 3rd Avenue, G-Block, Bandra Kurla Complex, Mumbai – 400051
Correspondence Address: 1st Floor, Asset No. 8, Unit No. 101, Worldmark-2, Hospitality District Aerocity, IGI Airport, New Delhi 110037
T: +91 11 4929 5555; 022-45832450 E: reit.compliance@brookfield.com; reit.manager@brookfield.com
Website of Brookfield India Real Estate Trust: <https://www.brookfieldindiareit.in/> CIN: U74999MH2018FTC306865

Annexure 2

Disclosure of details of encumbrance

Name of REIT	Brookfield India Real Estate Trust
Name of the recognised stock exchanges where the units of REIT are listed	BSE Limited National Stock Exchange of India Limited
Name of the sponsor or the member of sponsor group, as applicable	BSREP II India Office Holdings II Pte. Ltd
Total unitholding	No. of units – 28,086,775 % of total outstanding units – 5.85%

Specific details about the encumbrance	
	Date of creation of encumbrance: 10 December 2024
Type of encumbrance	Pledge
No. and % of units encumbered	No. of units: 28,086,775 % of units encumbered (w.r.t total units): 5.85%
Encumbered units as a % of total units held	100%
Period of encumbrance	15 December 2027
Name of the entity in whose favour units have been encumbered	Deutsche Bank AG, Mumbai branch (Onshore Security Agent)
Purpose of borrowing	The proceeds of the Facility shall be utilized, directly or indirectly, for <i>inter alia</i> (a) repayment of certain secured term loan facilities availed by the Pledgor (and the payment of any related accrued interest, prepayment premium, break costs, legal fees, and any other amounts payable in connection with such repayment (including, but not limited to, termination of hedging or other derivative instruments, letters of credit, bank guarantees or similar instruments); (b) any payment or distribution to a sponsor or any co-investor agreed with all the Lenders and any other person approved by all the Lenders (the “ Investors ”), repayment of any shareholder loan and/or payment of any obligation of the Pledgor and/or the Investors; and (c) for payment of transaction costs pertaining to the Facility.

Signature of Authorised Signatory:  &  Liew Yee Foong & Tay Zhi Yun

Place: Singapore

Date: 11 December 2024

Annexure - 3

Form-C

SEBI (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7 (2) read with Regulation 6(2) – Continual Disclosure]

Name of the REIT: Brookfield Real Estate Trust
ISIN of the REIT: INE0FDU25010

Details of change in holding of units of the Sponsor, member of Sponsor Group, Directors of the SPVs, Designated Person and the REIT Manager and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (KMP/ Directors/ Sponsor / Members of Sponsor Group/ Manager / Immediate Relative to/others, etc.)	Units held prior to acquisition/ disposal		Units acquired/Disposed				Units held post acquisition/ disposal		Date of allotment advice/ acquisition of units/ disposal of units, specify		Date of intimation to REIT	Mode of acquisition /disposal (on market/ public/ rights/ preferential offer/ off market/ Inter-se transfer, ESOPs, etc.)	Exchange on which the trade was executed
		Type of securities (For eg. – Units, Warrants, Convertible Debentures, Rights entitlements etc.)	No. and % of unit holding	Type of securities (For eg. – Units, Warrants, Convertible Debentures, Rights entitlement, etc.)	No.	Value	Transaction Type (Purchase/ sale/ Pledge /Revocation / Invocation/ Others please specify)	Type of securities (For eg. – Units, Warrants, Convertible Debentures, Rights entitlement, etc.)	No. and % of unit holding	From	To			

BSREP II India Office Holdings II Pte. Ltd PAN: AAGCB09 66R Address: Raffles, 16 Collyer Quay, #19- 00, Singapore 049318 Contact No. +65 6750 4489	Member of Sponsor Group	REIT Units	28,086,775 (5.85%)	REIT Units	28,08 6,775 (5.85 %)	8,09, 32,04 ,216. 25*	Creation of Pledge	REIT Units	28,086, 775 (5.85%)	10 Decem ber 2024	10 Dece mber 2024	December 11, 2024	Creation of Pledge in the Depository	Not Applica ble
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*For the purpose of calculating the value, the closing price of Rs. 288.15 per unit on BSE on the date of creation of pledge i.e December 10, 2024 is considered

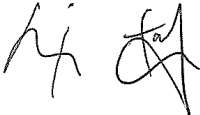
*Note: (i) “Securities” shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.
(ii) Value of transaction excludes taxes/brokerage/any other charges*

Details of trading in derivatives on the securities of the REIT by the Sponsor, member of the Sponsor Group, Designated person, Directors of the SPVs, the REIT Manager and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options etc.)						Exchange on which the trade was executed
Type of contract	Contract specifications	Buy		Sell	Number of units (contracts * lot size)	
		Notional Value	Number of units (contracts * lot size)	Notional Value		
Not Applicable						

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

Name & Signature: Liew Yee Foong & Tay Zhi Yun
Designation: Director
Date: 11 December 2024
Place: Singapore

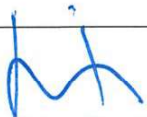



Annexure 2

Disclosure of details of encumbrance

Name of REIT	Brookfield India Real Estate Trust
Name of the recognised stock exchanges where the units of REIT are listed	BSE Limited National Stock Exchange of India Limited
Name of the sponsor or the member of sponsor group, as applicable	BSREP India Office Holdings III Pte. Ltd
Total unitholding	No. of units – 36,727,398 % of total outstanding units – 7.65%

Specific details about the encumbrance	
	Date of creation of encumbrance: 10 December 2024
Type of encumbrance	Pledge
No. and % of units encumbered	No. of units: 36,727,398 % of units encumbered (w.r.t total units): 7.65%
Encumbered units as a % of total units held	100%
Period of encumbrance	15 December 2027
Name of the entity in whose favour units have been encumbered	Deutsche Bank AG, Mumbai branch (Onshore Security Agent)
Purpose of borrowing	The proceeds of the Facility shall be utilized, directly or indirectly, for <i>inter alia</i> (a) repayment of certain secured term loan facilities availed by BSREP India Office Holdings III Pte. Ltd. and BSREP India Office Holdings V Pte. Ltd. (and the payment of any related accrued interest, prepayment premium, break costs, legal fees, and any other amounts payable in connection with such repayment (including, but not limited to, termination of hedging or other derivative instruments, letters of credit, bank guarantees or similar instruments); (b) any payment or distribution to a sponsor or any co-investor agreed with all the Lenders and any other person approved by all the Lenders (the “ Investors ”), repayment of any shareholder loan and/or payment of any obligation of the Borrowers, BSREP IOH and/or the Investors; and (c) for payment of transaction costs pertaining to the Facility.

Signature of Authorised Signatory: Liew Yee Foong & Sim Wan Lin

Place: Singapore

Date: 12 December 2024

Annexure - 3

Form-C

SEBI (Prohibition of Insider Trading) Regulations, 2015

[Regulation 7 (2) read with Regulation 6(2) – Continual Disclosure]

Name of the REIT: Brookfield Real Estate Trust

ISIN of the REIT: INE0FDU25010

Details of change in holding of units of the Sponsor, member of Sponsor Group, Directors of the SPVs, Designated Person and the REIT Manager and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (KMP/ Directors/ Sponsor / Members of Sponsor Group/ Manager / Immediate Relative to/others, etc.)	Units held prior to acquisition/ disposal		Units acquired/Disposed				Units held post acquisition/ disposal		Date of allotment advice/ acquisition of units/ disposal of units, specify		Date of intimation to REIT	Mode of acquisition /disposal (on market/ public/ rights/ preferential offer/ off market/ Inter-se transfer, ESOPs, etc.)	Exchange on which the trade was executed
		Type of securities (For eg. – Units, Warrants, Convertible Debentures, Rights entitlements etc.)	No. and % of unit holding	Type of securities (For eg. – Units, Warrants, Convertible Debentures, Rights entitlement, etc.)	No.	Value	Transaction Type (Purchase/ sale/ Pledge /Revocation / Invocation/ Others please specify)	Type of securities (For eg. – Units, Warrants, Convertible Debentures, Rights entitlement, etc.)	No. and % of unit holding	From	To			

BSREP India Office Holdings III Pte. Ltd PAN: AAGCB02 46E Address: Raffles, 16 Collyer Quay, #19- 00, Singapore 049318 Contact No. +65 6750 4489	Member of Sponsor Group	REIT Units	36,727,398 (7.65%)	REIT Units	36,72 7,398 (7.65 %)	10,58 ,29,9 9,733 .70*	Creation of Pledge	REIT Units	36,727, 398 (7.65%)	10 Dece mber 2024	10 De ce mber 202 4	December 12, 2024	Creation of Pledge in the Depository	Not Applica ble
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*For the purpose of calculating the value, the closing price of Rs. 288.15 per unit on BSE on the date of creation of pledge i.e December 10, 2024 is considered

Note: (i) “Securities” shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.
(ii) Value of transaction excludes taxes/brokerage/any other charges

Details of trading in derivatives on the securities of the REIT by the Sponsor, member of the Sponsor Group, Designated person, Directors of the SPVs, the REIT Manager and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options etc.)						Exchange on which the trade was executed
Type of contract	Contract specifications	Buy		Sell	Number of units (contracts * lot size)	
		Notional Value	Number of units (contracts * lot size)	Notional Value		
Not Applicable						

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

Name & Signature: Liew Yee Foong & Sim Wan Lin
Designation: Authorized Signatories

Date: 12 December 2024
Place: Singapore

Annexure 2

Disclosure of details of encumbrance

Name of REIT	Brookfield India Real Estate Trust
Name of the recognised stock exchanges where the units of REIT are listed	BSE Limited National Stock Exchange of India Limited
Name of the sponsor or the member of sponsor group, as applicable	BSREP India Office Holdings V Pte. Ltd
Total unitholding	No. of units – 54,117,888 % of total outstanding units – 11.27%

Specific details about the encumbrance	
	Date of creation of encumbrance: 10 December 2024
Type of encumbrance	Pledge
No. and % of units encumbered	No. of units: 54,117,888 % of units encumbered (w.r.t total units): 11.27%
Encumbered units as a % of total units held	100%
Period of encumbrance	15 December 2027
Name of the entity in whose favour units have been encumbered	Deutsche Bank AG, Mumbai branch (Onshore Security Agent)
Purpose of borrowing	The proceeds of the Facility shall be utilized, directly or indirectly, for <i>inter alia</i> (a) repayment of certain secured term loan facilities availed by BSREP India Office Holdings III Pte. Ltd. and BSREP India Office Holdings V Pte. Ltd. (and the payment of any related accrued interest, prepayment premium, break costs, legal fees, and any other amounts payable in connection with such repayment (including, but not limited to, termination of hedging or other derivative instruments, letters of credit, bank guarantees or similar instruments); (b) any payment or distribution to a sponsor or any co-investor agreed with all the Lenders and any other person approved by all the Lenders (the “Investors”), repayment of any shareholder loan and/or payment of any obligation of the Borrowers, BSREP IOH and/or the Investors; and (c) for payment of transaction costs pertaining to the Facility.

Signature of Authorised Signatory: Liew Yee Foong & Tay Zhi Yun

Place: Singapore

Date: 11 December 2024

Annexure - 3

Form-C

**SEBI (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7 (2) read with Regulation 6(2) – Continual Disclosure]**

Name of the REIT: Brookfield Real Estate Trust
ISIN of the REIT: INE0FDU25010

Details of change in holding of units of the Sponsor, member of Sponsor Group, Directors of the SPVs, Designated Person and the REIT Manager and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (KMP/ Directors/ Sponsor / Members of Sponsor Group/ Manager / Immediate Relative to/others, etc.)	Units held prior to acquisition/ disposal		Units acquired/Disposed				Units held post acquisition/ disposal		Date of allotment advice/ acquisition of units/ disposal of units, specify		Date of intimation to REIT	Mode of acquisition /disposal (on market/ public/ rights/ preferential offer/ off market/ Inter-se transfer, ESOPs, etc.)	Exchange on which the trade was executed
		Type of securities (For eg. – Units, Warrants, Convertible Debentures, Rights entitlements etc.)	No. and % of unit holding	Type of securities (For eg. – Units, Warrants, Convertible Debentures, Rights entitlement, etc.)	No.	Value	Transaction Type (Purchase/ sale/ Pledge /Revocation / Invocation/ Others please specify)	Type of securities (For eg. – Units, Warrants, Convertible Debentures, Rights entitlement, etc.)	No. and % of unit holding	From	To			
BSREP India	Sponsor	REIT	54,117,888	REIT Units	54,11	15,59	Creation	REIT Units	54,117,	10	10	December	Creation of	Not

Office Holdings V Pte. Ltd PAN: AAGCB0201M Address: Raffles, 16 Collyer Quay, #19-00, Singapore 049318 Contact No. +65 6750 4489		Units	(11.27%)		7,888 (11.27 %)	,40,69,427.20*	of Pledge		888 (11.27 %)	December 2024	December 2024	11, 2024	Pledge in the Depository	Applicable
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*For the purpose of calculating the value, the closing price of Rs. 288.15 per unit on BSE on the date of creation of pledge i.e December 10, 2024 is considered

*Note: (i) “Securities” shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.
(ii) Value of transaction excludes taxes/brokerage/any other charges*

Details of trading in derivatives on the securities of the REIT by the Sponsor, member of the Sponsor Group, Designated person, Directors of the SPVs, the REIT Manager and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options etc.)						Exchange on which the trade was executed
Type of contract	Contract specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
Not Applicable						

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

Name & Signature: Liew Yee Foong & Tay Zhi Yun
Designation: Director
Date: 11 December 2024
Place: Singapore

Annexure 2

Disclosure of details of encumbrance

Name of REIT	Brookfield India Real Estate Trust
Name of the recognised stock exchanges where the units of REIT are listed	BSE Limited National Stock Exchange of India Limited
Name of the sponsor or the member of sponsor group, as applicable	BSREP India Office Holdings Pte. Ltd
Total unitholding	No. of units – 41,499,453 % of total outstanding units – 8.65%

Specific details about the encumbrance	
	Date of creation of encumbrance: 10 December 2024
Type of encumbrance	Pledge
No. and % of units encumbered	No. of units: 41,499,453 % of units encumbered (w.r.t total units): 8.65%
Encumbered units as a % of total units held	100%
Period of encumbrance	15 December 2027
Name of the entity in whose favour units have been encumbered	Deutsche Bank AG, Mumbai branch (Onshore Security Agent)
Purpose of borrowing	The proceeds of the Facility shall be utilized, directly or indirectly, for <i>inter alia</i> (a) repayment of certain secured term loan facilities availed by BSREP India Office Holdings III Pte. Ltd. and BSREP India Office Holdings V Pte. Ltd. (and the payment of any related accrued interest, prepayment premium, break costs, legal fees, and any other amounts payable in connection with such repayment (including, but not limited to, termination of hedging or other derivative instruments, letters of credit, bank guarantees or similar instruments); (b) any payment or distribution to a sponsor or any co-investor agreed with all the Lenders and any other person approved by all the Lenders (the “Investors”), repayment of any shareholder loan and/or payment of any obligation of the Borrowers, the Pledgor and/or the Investors; and (c) for payment of transaction costs pertaining to the Facility.

Signature of Authorised Signatory: Liew Yee Foong & Tay Zhi Yun

Place: Singapore

Date: 11 December 2024

Annexure - 3

Form-C

SEBI (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7 (2) read with Regulation 6(2) – Continual Disclosure]

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ISIN of the REIT: INE0FDU25010

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Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (KMP/ Directors/ Sponsor / Members of Sponsor Group/ Manager / Immediate Relative to/others, etc.)	Units held prior to acquisition/ disposal		Units acquired/Disposed				Units held post acquisition/ disposal		Date of allotment advice/ acquisition of units/ disposal of units, specify		Date of intimation to REIT		Mode of acquisition /disposal (on market/ public/ rights/ preferential offer/ off market/ Inter-se transfer, ESOPs, etc.)	Exchange on which the trade was executed
		Type of securities (For eg. – Units, Warrants, Convertible Debentures, Rights entitlements etc.)	No. and % of unit holding	Type of securities (For eg. – Units, Warrants, Convertible Debentures, Rights entitlement, etc.)	No.	Value	Transaction Type (Purchase/ sale/ Pledge /Revocation / Invocation/ Others please specify)	Type of securities (For eg. – Units, Warrants, Convertible Debentures, Rights entitlement, etc.)	No. and % of unit holding	From	To				

BSREP India Office Holdings Pte Ltd PAN: AAGCB0966R Address: Raffles, 16 Collyer Quay, #19-00, Singapore 049318 Contact No. +65 6750 4489	Member of Sponsor Group	REIT Units	41,499,453 (8.65%)	REIT Units	41,499,453 (8.65%)	11,957,381.95*	Creation of Pledge	REIT Units	41,499,453 (8.65%)	10 December 2024	10 December 2024	December 11, 2024	Creation of Pledge in the Depository	Not Applicable
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*For the purpose of calculating the value, the closing price of Rs. 288.15 per unit on BSE on the date of creation of pledge i.e December 10, 2024 is considered

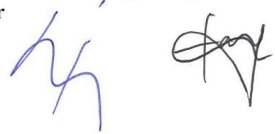
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(ii) Value of transaction excludes taxes/brokerage/any other charges*

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Type of contract	Contract specifications	Buy		Sell	Number of units (contracts * lot size)	
		Notional Value	Number of units (contracts * lot size)	Notional Value		
Not Applicable						

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

Name & Signature: Liew Yee Foong & Tay Zhi Yun
Designation: Director



Date: 11 December 2024
Place: Singapore