

BROOKFIELD INDIA REIT AT A GLANCE

Redefining Spaces for Distinctive Experiences

ABOUT BROOKFIELD INDIA REIT

We are India's first and only 100% institutionally managed real estate investment trust.

OUR SPONSOR

Our sponsor, BSREP India Office Holdings V Pte. Ltd, is an affiliate of Brookfield Asset Management Inc. (BAM) - one of the world's leading alternative asset managers with approximately \$625 billion of assets under management. BAM has a presence in 30 countries with more than 150,000 operating employees and 1,000 investment professionals.

OUR MANAGER

With its extensive industry experience and experienced management team, Brookprop Management Services Private Limited, an affiliate of BAM, manages our office parks to deliver value to all stakeholders.

OUR STRATEGIC FOCUS

We plan to own diverse and high-quality commercial assets across strategic locations in India. We are focused on creating a growth-centric ecosystem for multinational corporates and technology companies through our integrated office campuses equipped with desirable amenities.

LISTING ON INDIA EXCHANGES

Brookfield India REIT's units were listed on National Stock Exchange and Bombay Stock Exchange on February 16, 2021.

OUR CONSOLIDATED PORTFOLIO

₹116,599M

TOTAL VALUE OF PORTFOLIO

4

CITIES

₹64.7 per sf

IN-PLACE RENT PER MONTH, BASIS LCD

18.7%

LOAN-TO-VALUE (LTV)

₹3,117M

EBITDA

6.6

WALE (YEARS)

29%

MARK-TO-MARKET POTENTIAL

₹324

UNIT NAV

93%

VALUE FROM COMPLETED ASSETS

₹12

PER UNIT DISTRIBUTION

₹12.85

NDCF PER UNIT (UPTO SEPTEMBER 30, 2021)

